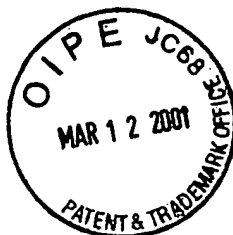


SPACE RESOURCE AMERICA CORP.



March 12, 2001

U.S. Patent & Trademark Office
Asst Commissioner for Patents
2011 So. Clark Place
Arlington, VA, 20202

Dear Sir:

Enclosed is a check for \$483.00 (one-half of \$966) to cover filing fees for Application Number 09/709,280. I hereby certify that Space Resource America Corp. is qualified as a small business entity under 37 CFR 1.9d. I am also enclosing a copy of the Notice to File Missing Parts document dated 01/15/01, as well as a separate statement signed by the inventor, John E. Draim, who is an employee of this firm.

Sincerely,

A handwritten signature in cursive script that reads "Neel Howard".

Neel Howard
President and CEO

Encl: (1) Notice to File Missing Parts (copy)
(2) Inventor's Declaration
(3) Check



UNITED STATES PATENT AND TRADEMARK OFFICE

COMMISSIONER FOR PATENTS
UNITED STATES PATENT AND TRADEMARK OFFICE
WASHINGTON, D.C. 20231
www.uspto.gov

APPLICATION NUMBER	FILING/RECEIPT DATE	FIRST NAMED APPLICANT	ATTORNEY DOCKET NUMBER
09/709,280	11/13/2000	John Emery Drain	3700-02

LALOS & KEEGAN
1146 Nineteenth Street, N.W.
Washington, DC 20036-3703



FORMALITIES LETTER



Date Mailed: 01/15/2001

NOTICE TO FILE MISSING PARTS OF NONPROVISIONAL APPLICATION

FILED UNDER 37 CFR 1.53(b)

Filing Date Granted

An application number and filing date have been accorded to this application. The item(s) indicated below, however, are missing. Applicant is given TWO MONTHS from the date of this Notice within which to file all required items and pay any fees required below to avoid abandonment. Extensions of time may be obtained by filing a petition accompanied by the extension fee under the provisions of 37 CFR 1.136(a).

- The statutory basic filing fee is missing.
Applicant must submit \$ 710 to complete the basic filing fee and/or file a small entity statement claiming such status (37 CFR 1.27).
- Total additional claim fee(s) for this application is \$126.
 - \$126 for 7 total claims over 20.
- To avoid abandonment, a late filing fee or oath or declaration surcharge as set forth in 37 CFR 1.16(e) of \$130 for a non-small entity, must be submitted with the missing items identified in this letter.
- The balance due by applicant is \$ 966.

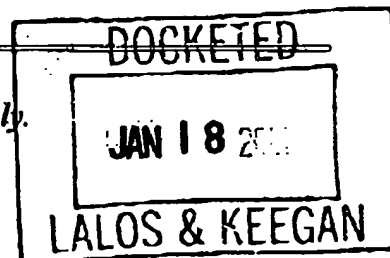
*A copy of this notice **MUST** be returned with the reply.*

Y. Chu

Customer Service Center

Initial Patent Examination Division (703) 308-1202

PART 2 - COPY TO BE RETURNED WITH RESPONSE



03/13/2001 CNGUYEN 00000093 09709280

01 FC:201	355.00 OP
02 FC:203	63.00 OP
03 FC:205	65.00 OP

Encl (1)